# Interspecific Hybridization in Pines in the Subsection Sylvestres LOUD

By

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Summary: This paper is a progress report on an interspecific hybrid<sup>(3)</sup> study within Pinus subsection Sylvestres LOUD, from 1971 to 1983. Sound seeds from 28 crosses were obtained, and those from 26 of the crosses produced some plantable seedlings. It was concluded that there are greater possibilities to make crossings between Asiatic species than in other combinations except in few cases, but all crosses can produce some seeds. At five years of age, the hybrid vigor in height growth was observed in all four combinations which were made with a P. thunbergii PARL, female parent. The best one was a P. thunbergii × P. massoniana hybrid. The experiment was also successful in creating new varieties with resistance to the pine-wood nematode, Bursaphelenchus xylophylus (STEINER and BUCHRER) NICKLE. Through resistance and preference tests made by artificial inoculations with nematodes and feedings by the vector insect, Monochamus alternatus HOPE, respectively, four hybrids of all cross combinations were recognized as being considerably resistant to the nematodes, but significantly there was no difference in the preference of the vector among the hybrids. From these results, the future role of interspecific hybridization is discussed, and it is suggested that hybridization can play an important role together with other breeding methods in pine tree improvement.

# 1. Introduction

This species hybridization work in the *Pinus* subsection *Sylvestres* Loub. began in 1971 at the Kanto Forest Tree Breeding Institute in Ibaraki Prefecture, Japan. This subsection, which includes 19 species<sup>2)</sup>, is fairly-well distributed naturally around the world in northern latitudes. Many hybridizations have been attempted at several research institutes, especially in the United States<sup>3)7117)25)</sup>.

In Japan, except in Hokkaido, there are two important pine species, P. densiflora SIEB. and Zucc. and P. thunbergii PARL. These species cover mainly montane and costal areas as secondary forests. It is seems that genetic influences have pointed towards their extinction and their loss of genetic variation by imperceptible degrees compared with continental species for the following two reasons : (1) their natural populations have been influenced by urban development and other human activities, as well as sever insect damages, since the dawn of history, and (2) these two endemic species have had no chance to produce any introgressive hybridizations

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<sup>(3)</sup> The terms "hybrid" and "interspecific hybrid" have been used in this paper. However, Dr. W. B. CRITCHFIELD, USA, has suggested that we use the term "putative interspecific hybrid", pointing out that in the work at Placerville, California, at least 20 percent of the offspring obtained from interspecific crosses turn out to be of the maternal species and not hybrids. While we attempted to establish hybrid identity by means of non-pollination and morphological tests of the crossed offspring, we were not able to obtained full verification in this regard. Hereinafter, our use of the term "hybrid" includs some putative hybrids.

with other crossable pine species because they have been isolated from other *Sylvestres* species of the Eurasian continent. Although we cannot say so definitely, this general tendency seems logical. Based on this viewpoint, we consider it necessary to make breeding plans, throughout the field of interspecific cross-breeding, to produce new breeding materials for future programs. Therefore, this work was done to enrich the genetic variation of the domestic pines by means of tnterspecific crosses between these domestic pines acting as the females and the other species of *Sylvestres*.

The cross combinations were limited to this subsection's species in this experiment because it has been reported by some of the literatures on pine crossability that considerably greater success is obtained with crosses within the same subsection than between species of different subsections (Wright<sup>24/26)</sup>).

With the assessment of each hybrid, we should attach importance to the characteristics of resistance to various types of damage, as well as to hybrid growth. Recently, much importance has been attached to the problem of Japanese pine species being severly attacked by the pine-wood nematode, *Bursaphelencus xylophilus* (STEINER and BUHRER) NICKLE. Therefore, resistance tests dealing with this nematode are necessary.

## 2. Materials

The female parents used in these crossing experiments were planted as ramets of selected plus-tree clones of P. densiflora and P. thunbergii at the Kanto Forest Tree Breeding Institute, in central Honshu, Japan. These 15-year-old parent trees were maintained as low-crown types, 3 to 5 m high, by trimming and topping. The various pollens were obtained from foreign countries, especially from many of the pollen lots growing at the Eddy Arboretum, Institute of Forest Genetics, Pacific Southwest Forest and Range Experiement Station, US Department of Agriculture, in California. In addition, pollens from P. nigra ARNOLD and its varieties were obtained from Station D'amelioration Des Arbres Forestiers, Nancy, France, and P. mugo TURRA and P. heldreichii CHRIST pollen was obtained from the Instituto Nazionale Per Piante Da Legno Giacomo Piccarole, Trino, Italy. Of the several Asiatic species, we collected ourselves P. luchuensis MAYR, P. massoniana LAMP., and P. tabulae formis CARR. from domestic arboreta. The initial plan was to use two domestic species and 17 foreign species of Sylvestres to produce 34 hybrids. Actually we obtained pollen lots of 13 of the 17 foreign species, missing on P. tropicalis Moreleu, P. hwangshanensis HSIA, P. insularis Endl., and P. merkusii JUNGH. and DE VRIESE. That of *P. heldrichii* was lost in a refrigerator accident at our lavoratory. Eventually, 28 combination crosses were made during the three years from 1972. Other combinations have not been achieved to date.

#### 3. Methods and Procedures

Foreign pollen lots were obtained from the USA in 1972 and from Italy and France in 1972 and 1973. Domestic pollen was collected from nearly-ripe catkins in the spring of each year. All pollen lots were kept in cotton-stoppered vials at a relative humidity of 25% or less and at temperatures of 3° to 4°C until pollination time. The pollinations were made in 1972, 1973, and 1974 as shown in Table 1. Each year, branches bearing female strobili were bagged after emasculation and before flower-bud expansion, that is, *P. thunbergii* in the middle of April and *P. densiflora* in early May. As a general rule, the pollen was applied twice at an interval of three to four days. The pollination bags were removed when flower development

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Sylvestres 亜節内の種間交雑に関する研究(英文)(古越・佐々木)

|  | rear branes  |  |   |   |   |  |
|--|--|--|---|---|---|--|
| 1973                                       | 1974   | 1975   | 1976  | 1977  | 1978  | 1979   |
| Seed<br>collection,<br>2nd<br>pollination, | Seed<br>storege,                                   | Seed<br>storage,   | Sowing<br>Sowing<br>Sowing-   | Trans-<br>planting<br>or<br>potting   | Outplanting<br>in<br>Ibaraki and<br>Shizuoka  | Outplanting<br>in<br>Chiba<br>Prefecture   |
|  | Seed<br>collection,                                | Seed<br>storage,   |   |   |   |  |
|  | 3rd<br>pollination,                                | Seed<br>collection,  |   |   | Prefectures   |  |
|  | 1973<br>Seed<br>collection,<br>2nd<br>pollination, | 19731974Seed<br>collection,Seed<br>storege,2nd<br>pollination,Seed<br>collection,<br>3rd<br>pollination, | 197319741975Seed<br>collection,Seed<br>storege,Seed<br>storage,2nd<br>pollination,Seed<br>collection,Seed<br>storage,3rd<br>pollination,Seed<br>collection, | 1973197419751976Seed<br>collection,Seed<br>storege,Seed<br>storage,Sowing-<br>Sowing2nd<br>pollination,Seed<br>collection,Seed<br>storage,Sowing<br>Sowing3rd<br>pollination,Seed<br>collection,Sowing- | 19731974197519761977Seed<br>collection,Seed<br>storege,Seed<br>storage,Sowing -<br>storage,Trans-<br>planting<br>or<br>potting2nd<br>pollination,Seed<br>collection,Seed<br>storage,Sowing -<br>storage,Trans-<br>planting<br>or<br>potting | 197319741975197619771978Seed<br>collection,<br>pollination,Seed<br>storage,<br>collection,Seed<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br>storage,<br> |

 Table 1. Development of hybridization and establishment of test plantations

| Male parent |                       | Female parent    |                          |  |  |  |
|-------------|-----------------------|------------------|--------------------------|--|--|--|
|             |                       | Pinus densiflora | Pinus thunbergii         |  |  |  |
| 1           | Pinus resinosa        | 1974             | 1974                     |  |  |  |
| 2           | P. tropicalis         | Not yet          | Not yet                  |  |  |  |
| 3           | P. nigra              | 1974             | 1974                     |  |  |  |
| 4           | P. heldreichii        | Not yet          | Not yet                  |  |  |  |
| 5           | P. mugo               | 1973, 1974       | 1973, 1974               |  |  |  |
| 6           | P. pinaster           | 1974             | 1972, 1973, 1974         |  |  |  |
| 7           | P. halepensis         | 1974             | 1974                     |  |  |  |
| 8           | P. brutia             | 1972, 1974       | 1973, 1974               |  |  |  |
| 9           | P. sylvestris L.      | 1972, 1974       | 1973, 1974               |  |  |  |
| 10          | P. densi flora        | 1972, 1973, 1974 | 1972, 1973, 1974         |  |  |  |
| 11          | P. thunbergii         | 1972, 1974       | 1972 <b>,</b> 1973, 1974 |  |  |  |
| 12          | P. massoniana         | 1972, 1973, 1974 | 1972, 1973, 1974         |  |  |  |
| 13          | P. taiwanensis HAYATA | 1974             | 1974                     |  |  |  |
| 14          | P. luchuensis         | 1973, 1974       | 1973                     |  |  |  |
| 15          | P. hwangshanensis     | Not yet          | Not yet                  |  |  |  |
| 16          | P. tablulae formis    | 1972, 1973, 1974 | 1972, 1973, 1974         |  |  |  |
| 17          | P. yunnanensis        | 1972, 1974       | 1972, 1973, 1974         |  |  |  |
| 18          | P. insularis          | Not yet          | Not yet                  |  |  |  |
| 19          | P. merkusii           | Not yet          | Not yet                  |  |  |  |

Table 2. Summary of pollination years

reached the stage where scales had grown together and bracts no longer were visible. In the next fall of each pollination year, cones were collected, and the seeds were extracted at air temperatures. Seeds were cleaned with empty and full seeds separated by surface color, that is, pale brown seeds were deemed empty and dark ones were deemed sound. The sound seeds were stored dry in a refrigerator by sowing year.

In April 1976, all seed lots were sown directly into two replicated nursery seedbeds at a density of 1000 or less seeds per square meter. The germination percentage was estimated two months after sowing. Prior to transplanting, needle color was investigated in the fall and reported by the authors<sup>20/21)</sup>. All 1-0 seedligs were transplanted into unreplicated transplant beds in the spring of 1977. At the same time, some were potted in a greenhouse for convenient transport to distant plantations. Permanent hybrid test plantation were established in 1978 and 1979 on the Pacific Coast side of central Honshu as shown in Figure 1. They are described as follows :



Fig. 1. Location of field test plantations. No. 1 Kanto Forest Tree breeding Institute, Ibaraki Prefecture ; No. 2 Hamamatsu, Shizuoka Prefecture ; No. 3 Chiba, Chiba Prefecture.

- No. 1. Kanto Forest Tree Breeding Institute, Kasahara-cho, Mito-shi, Ibaraki Prefecture. Established in 1978; area 0.84 ha; altitute 30 m; annual precipitation 1312 mm; annual mean temperature 14.0°C.
- No. 2. Hamamatsu Forest District Office, Shinozukayama National Forest, Shizuoka Prefecture.

Established in 1978; area 1.72 ha; altitute 80 m; annual precipitation 2132 mm; annual mean temperature about 14.0°C.

No. 3. Chiba Forest District Office, Kotagaya National Forest, Chiba Prefecture. Established in 1979; area 1.03 ha; altitute 110~210 m; annual precipitation 2032 mm; annual mean temperature about 13~14°C.

The experimental layout was of incomplete randomized blocks with unequalsized plots, and 1-1 stock was planted at a  $1.8 \text{ m} \times 1.8 \text{ m}$  spacing. It was possible to reach valid conclusions regarding the significance of differences of characteristics because most cross-combinations were planted in three or four replicated plots. After planting, the survival rates and the tree heights were estimated each fall from 1978 to 1983.

The resistance study dealing with the pine-wood nematode was completed in July, 1978. Hybrid families whose 1-1 transplants were produced in sufficient numbers, were selected and artificially inoculated with cultured nematodes in the greenhouse. *P. rigida-taeda* recognized as a hybrid higher-resistant to the nematode<sup>16</sup>) was used as a check. At the same time, the 1-1 transplants of hybrids and their parental wind-pollinated offsprings were planted in an insectarium constructed of metal screening. Japanese pine sawyers (*Monochamus alternatus* HOPE), the nematode vector, were placed in the insectarium in May. Two months later, the survival rate of the inoculation test and the number of bitten traces per plant were recorded. Hybrid resistance to the nematodes and preference of the vectors for the hybrids were compared in the fall. We published progress reports of both tests<sup>10)20)</sup>.

#### 4. Results

The procedure described in Tables 1 and 2 produced hybrid seeds from 28 combinations (30, when including three varieties of *P. nigra*). Table 3 describes data for the seeds of each hybrid used to establish a crossability index for each hybrid. Plantable hybrid seedlings were produced by 26 of the 28 crosses. Exceptions were *P. densiflora* $\times$ *P. pinaster* AIT. and *P. hale-pensis* MILL. The offsprings from these crosses have been growing in each locality as shown in Figure 2. Survival rates and height-growth indices at five years of age are summarized for all three experimental plantations as shown in Table 4. The results of the inoculation and feeding tests are shown in Figure 3.

1) Crossability patterns

A perusal of field records on controlled pollinations and cone collections indicates that there is little or no difference of cone set among pollen parents of all species, but there is a great difference in the number of sound seeds per cone, that is, in spite of intraspecific crosses of *P. densiflora* and *P. thunbergii* producing 10.4 and 10.3 as mean values, respectively, all interspecific crosses produced a fewer number, not more than 2.7 seeds with some producing less than 0.1. However, it is noted that there were no cases of all seeds being empty within any of the 28 interspecific crosses. These may be broken down as follows :

- a. Intraspecific crosses of the two domestic pines produced more than 10 sound seeds per cone.
- b. Interspecific crosses, between P. densiflora and P. nigra, P. mugo, P. thunbergii, P. massoniana, P. luchuensis, and P. tabulaeformis; and between P. thunbergii and P. nigra,

| Pollen parent species |                   | ①Sound seeds<br>per cone<br>(number) |                    | ②Sound seeds<br>obtained<br>(number) |                    | ③Germination<br>capacity in<br>seed bed (%) |                    | <pre>④Crossability** index</pre> |                    |
|-----------------------|-------------------|--------------------------------------|--------------------|--------------------------------------|--------------------|---|--------------------|----------------------------------|--------------------|
|                       |                   | P. den-<br>si flora                  | P. thun-<br>bergii | P. den-<br>si flora                  | P. thun-<br>bergii | P. den-<br>si flora                         | P. thun-<br>bergii | P. den-<br>si flora              | P. thun-<br>bergii |
| 1                     | P. resinosa       | 0.1                                  | 0.1*               | 7                                    | 4                  | 66.7  | 100.0              | 0.7                              | 0.3                |
| 3                     | P. nigra          | 1.6                                  | 0.8                | 1,980                                | 653                | 72.2  | 77.2               | 13.4                             | 6.8                |
| 5                     | P. mugo           | 2.0                                  | 0.1                | 689                                  | 171                | 74.5  | 94.0               | 16.5                             | 1.0                |
| 6                     | P. pinaster       | 0.1*                                 | 0.1*               | 14                                   | 63                 | 0.0   | 81.8               | 0.0                              | 0.6                |
| 7                     | P. halepensis     | 0.1*                                 | 0.3                | 2                                    | 7                  | 0.0   | 88.0               | 0.0                              | 2.6                |
| 8                     | P. brutia         | 0.2                                  | 0.1*               | 127                                  | 12                 | 84.3  | 93.3               | 1.9                              | 0.4                |
| 9                     | P. sylvestris     | 0.1                                  | 0.1*               | 28                                   | 16                 | 85.5  | 83.5               | 1.1                              | 0.3                |
| 10                    | P. densiflora     | 10.4                                 | 1.4                | 32,465                               | 505                | 87.2  | 77.8               | 100.0                            | 12.0               |
| 11                    | P. thunbergii     | 1.1                                  | 10.3               | 249                                  | 31,144             | 89.5  | 84.8               | 10.9                             | 100.0              |
| 12                    | P. massoniana     | 0.8                                  | 1.0                | 349                                  | 603                | 82.3  | 84.2               | 6.9                              | 10.0               |
| 13                    | P. taiwanensis    | 0.1*                                 | 0.1*               | 40                                   | 28                 | 82.0  | 97.0               | 0.5                              | 0.5                |
| 14                    | P. luchuensis     | 2.7                                  | 2.3                | 29                                   | 442                | 71.0  | 79.8               | 20.9                             | 20.6               |
| 16                    | P. tabulae formis | 2.3                                  | 0.8                | 2 <b>,</b> 308                       | 820                | 88.2  | 80.4               | 22.4                             | 7.3                |
| 17                    | P. yunnanensis    | 0.1*                                 | 1.7                | 34                                   | 1,588              | 73.7  | 79.6               | 0.8                              | 15.7               |

Table 3. Data for crossability computation and their indices

\* Fewer than 0.1

\*\* Mean values from  $I = [(Sh \times Gh)/(Sf \times Gf)] \times 100$ .

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P. densiflora, P. massoniana, P. luchuensis, P. tabulae formis, and P. yunnanensis FRANCH. produced 1 to 3 sound seeds per cone.

c. Fewer than 0.2 sound seeds per cone were produced by the other combinations, and nine of them produced less than one per 100 cones.

The total number of sound seeds from all the interspecific crossings ranged from 2 to 2308. Germination percentages were above 70% in all combinations except *P. densiflora*×*P. pinaster* and *P. halepensis*. There were no significant differences among them.

To express an indicator (I) of crossability, we used the following calculation for each interspecific combination of each pollinaton year:

 $I = \left[ (Sh \times Gh) / (Sf \times Gf) \right] \times 100$ 

where : Sh = Number of sound seeds per cone of hybrid.

Gh = Germination rate of the above seeds.

Sf = Number of sound seeds per cone of the intraspecific cross of the female species in the same pollination year.

Gf = Germination rate of the above seeds.

The result of the calculation is denoted in Table 3 as the mean value of all results. There was a great difference among combinations of species. All interspecific crosses have indices of less than 23, corresponding to their female parents' intraspecific indices of 100. Among interspecific crosses, crossability indices of *P. densiflora* $\times$ *P. nigra*, *P. mugo*, *P. thunbergii*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. thunbergii* $\times$ *P. densiflora*, *P. massoniana*, *P. luchuensis*, and *P. tabulaeformis*; and *P. tabula* 

2) Growth performances in field-test plantations

The second object of this study was to investigate the pattrns of growth in the field. The

| Pollen parent species |                 | Seedlings obtained<br>for out-planting |                  | Survival rates after out-planting |                  | Height growth<br>index at 5 years |                  |
|-----------------------|-----------------|--|------------------|-----------------------------------|------------------|-----------------------------------|------------------|
|                       |                 | P.<br>densi flora                      | P.<br>thunbergii | P.<br>densi flora                 | P.<br>thunbergii | P.<br>densi flora                 | P.<br>thunbergii |
| 1                     | P. resinosa     | Number<br>7                            | Number<br>4      | 100%                              | %<br>100         | 74 <b>*</b>                       | 93*              |
| 3                     | P. nigra        | 1,164                                  | 390              | 96                                | 83               | 75                                | 85               |
| 5                     | P. mugo         | 530                                    | 126              | 98                                | 96               | 91                                | 83               |
| 6                     | P. pinaster     | 0                                      | 30               |                                   | 42               |                                   | 83               |
| 7                     | P. halepensis   | 0                                      | 4                |                                   | 60               |                                   | 77*              |
| 8                     | P. brutia       | 85                                     | 6                | 84                                | 100              | 96                                | 102*             |
| 9                     | P. sylvestris   | 14                                     | 1                | 100                               | 100              | 90 <b>*</b>                       | 101*             |
| 10                    | P. densi flora  | 776                                    | 376              | 99                                | 100              | 100                               | 116              |
| 11                    | P. thunbergii   | 174                                    | 709              | 98                                | 99               | 99                                | 100              |
| 12                    | P. massoniana   | 260                                    | 441              | 98                                | 96               | 91                                | 118              |
| 13                    | P. taiwanensis  | 26                                     | 2                | 100                               | 90               | 88 <b>*</b>                       | 99*              |
| 14                    | P. luchuensis   | 25                                     | 312              | 100                               | 85               | 94 <b>*</b>                       | 114              |
| 16                    | P. tablaeformis | 1,683                                  | 354              | 98                                | 89               | 88                                | 104              |
| 17                    | P. yunnanensis  | 12                                     | 780              | 100                               | 79               | 82 <b>*</b>                       | 91               |

Table 4. Summary of growth performance in field-test plantations

\* Value excluded from consideration because of lack of enough samples.

\*\* Indices were calculated by following formula;

Index=mean value of (height of hybrid/height of intra-cross female species of each plantation)×100

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mean survival rates of the hybrids in the three plantations showed no significant differences except for the two hybrids *P. thunbergii*×*P. pinaster* and *P. mugo*. At present we do not find any of unsound hybrids among those planted because mortalities at five years of age are less than 20% just as in Japanese domestic pine plantations. Height-growth curves of the three test plantations during the 5-year period are shown in Figure 2. The figure confirms that many of the hybrids with a *P. thunbergii* female parent are taller than those with a *P. densiflora* female parent with but few exceptions. There are highly significant differences at the 5% level between female parents in many cases, especially in crosses with male parents of *P. densiflora*, *P. massoniana*, and *P. tabulaeformis*. However, in other cases it was disruption occurred from differences of age, male parent, and plantation environment.

On the basis of the above growth performances, a standard index was established for evaluation of all hybrid growth by the following formula :

> Index = <u>Mean height-growth of each hybrid</u> Mean height-growth of intraspecific×100 offspring of the female parent

The index was calculated for each test plantation hybrid, and a mean value for each hybrid was derived from those of all plantations. The indices at five years of age are shown in Table 4. The results confirm that there are some vigorous hybrids in the case of crosses with



Fig. 2. Height growth performances of each plantation



Fig. 3. Differences of feeding by insects and of resistance to nematodes

a *P. thunbergii* female, but there are none that are vigorous in the case of crosses with a *P. densiflora* female. There is a significant separation between the two groups, above 100 and below 100, respectively. The good growth group exceeding index 100 includes four interspecific hybrids, namely, *P. thunbergii*×*P. densiflora*, *P. luchuensis* and *P. tabulaeformis* with *P. thunbergii*×*P. massoniana* the best. The distinctive statistical differences are evident in only one case, that between the *P. thunbergii* intraspecific (100) and the *P. thunbergii*×*P. massoniana* cross (118) within the good-growth group. It is clear that all good-growth hybrids (indices more than 100) are derived from parents of Asiatic species which are distributed in Japan and China.

3) Resistance against disease and insect attack

Concerning resistance to pine-wood nematodes, results of both experiments are presented in Figure 3. The survival rates estimated by means of inoculation tests were significantly different among cross combinations. The rates of the following four interspecific hybrids showed extremely-high survival rates, and there are significant differences at the 5% level between each hybrid and the check, *P. rigida-taeda*.

> P. densiflora×P. mugo P. thunbergii×P. nigra var. corsicana Loud. P. thunbergii×P. massoniana P. thunbergii×P. tabulaeformis

These rates were more than 1 to 3 times that of the check hybrid. However, the insect feeding preference test indicated that there was no significant difference in the number of bitten traces per plant among all the hybrids tested and between the wind-pollinated or in-traspecific offsprings of female parents and their hybrids.

The results were not indicative of the degree of resistance of the hybrids, but we assumed that the resistance of hybrid offsprings of *Sylvestres* subsection are very different. On the other hand, we repeated the same inoculation tests for several exotic species and their hybrids, cooperating with many collaborators, and reached a conclusion that *P. massoniana* and *P. thunbergii*×*P. massoniana* have strong resistance to the pine-wood nematode<sup>9)10)16)20).</sup>

Regarding diseases, needle cast, *Lophodermum pinastri* (SCHRAD.) CHEV. was found in the No. 1 test plantation and may has been an influence on the growth of *P. thunbergii* and its crossing with *P. massoniana* and *P. yunnanensis*; it was not the cause of mortality.

# 5. Discussion and Conclusions

The 90-odd species of *Pinus* in the world are grouped into three subgenera, five sections, and 15 subsections by  $C_{RITCHFIELD}$  and  $L_{ITTLE^{2}}$ . *Sylvestres* is one subsection of 15 and includes 19 species of two-needled pines. It is classified in the subgenus *Pinus* and in the section *Pinus*. The species belonging to *Sylvestres* are distributing widely in Eurasia and North America and include ten Asiatic, six European, one Eurasian, and two American species as denoted in Figure 4 from  $L_{ITTLE}$  and  $C_{RITCHFIELD^{13}}$ .  $W_{RIGHT^{24)-26}}$  reported that a large percentage of the crosses between species in the same subsection have succeeded, whereas almost all crosses between species from different subsection have failed. Our results confirm the former because there were no cases where cross-combination seeds were all sterile. Perhaps some of these seed lots included a few none-hybrid seeds as stated in footnote 3). However, the crossability patterns within the subsection show great differences among male parents and between female parents with indices ranging from less than 1 to 22.4. In Table 3 and Figure 4 the indices are





ranked according to the crossabilities of all hybrids. In the case of Japanese domestic species as the female, a cross with a species distributed relatively nearby has a larger index than that of a cross with a species having more distant distribution. Crosses of Japanese species with seven Asiatic species have indices larger than 5 except in three cases, P. densifiora $\times P$ . taiwanensis and P. yunnanensis, and P. thunbergii × P. taiwanensis, but in cases of crosses with other more distant species, only three of 14 cross-combinations are such larger indices. However this tendency does not always occur, for example, the indices of P. densiflora  $\times P$ . nigra and P. mugo are larger than 10. According to our results, that empirically all crosses produced some sound seeds, it appears that crosses within Sylvestres have considerable high-crossabilities. MIROV<sup>14)</sup>, who discussed the role of genetic barriers and incompatibility, said that some pine isolated for a long time have not had any differences in their genetic mechanism that would have made them incompatible to their relatives which were distant both in space and in time. Following his argument, it can be assumed that isolated distributions of Sylvestres species could has resulted in the weaker development of genetic barriers and in higher crossability. The hypothesis coincides with the above mentioned two crosses. With regard to reciprocal crossings, the crossability of P. densiflora  $\times P$ . thunbergii is larger than that of its reciprocal cross. This might be related to the difference of flowering season of the two species, that of P. densiflora being considerably later than that of P. thunbergii.

In general, hybrid vigor or heterosis<sup>5)18)</sup> has been proven in many tree species at a young age. In most cases, it seems that the data have not been sufficient regarding their dominance and which were evaluated at too young an age. It is difficult to judge the effect of hybrid vigor on forest tree species. Even if their juvenile growth was vigorous, it does not always follow that this characteristic links with the yield volume at the final cutting-age. In our results, the hybrid vigor of height growth was recognized in four hybrids limited to crosses with a *P. thunbergii* female parent. Especially, *P. thunbergii*×*P. massoniana* which was best, exceeded that of three other vigorous hybrids, and there was a significant difference at the 1% level in the height growth between the hybrid and its parents' offspring under these experiemental conditions at five years of age. At present, it is too early to discuss their adaptability of hybrid vigor because they are too young.

Regarding the resistance to pine-wood nematodes examined in the 1-1 transplant stage, five hybrids were recognized as highly resistant varieties, but the characteristic does not always associated with height growth. The *P. thunbergii* $\times$ *P. massoniana* hybrid (so-called "Waka-matsu") may be a suitable combination because it was observed to have two valuable traits, that is, rapid growth in the juvenile stage and resistance to wood nematodes.

TODA<sup>23)</sup> suggested that interspecific hybrids have no ecological niche in the ecosystem and that the new varieties would not be allowed to exist there for a long time. DUFFIELD and SNYDER<sup>6)</sup> stated that adaptability to many ecological settings and pest-resistance are of considerable importance in hybridization. BROWN<sup>1)</sup> also concluded from many previous reports on this subject that hybridization is not so useful a tool in forest-tree improvement. When the niche which a species has made naturally for itself is eliminated by some biotic factor, it should be replaced by other silvicultural developments that may be produced by breeding countermeasures. For this purpose, our efforts will be payed for by the production of any fundamental materials for resistance breeding, such as pest and disease resistance or cold hardiness, and especially so if a characteristic indispensable to forestry, such as pine-wood nematode resistance, does not exist within a population of the planting species. Interspecific hybridization would become a useful tool for combining specific attributes<sup>107)8)</sup>. Of course, it is a very rare case in past experiments where hybrid seedlings themselves become actual planting stock, but it is possible for them to be the foundation for future breeding. Therefore, we support the suggestion that hybridization has an important place, together with other methods of tree improvement, in coping with two problems, adaptability and pest resistance (DUFFIELD and SNYDER<sup>6</sup>).

In general, hybridization does create new gene combinations within either parent species. These available genes can be captured by each through interspecific hybridization. In this case, it is better if the characteristics can be controlled by a few dominant major genes. Moreover, it is hoped that the objective chracteristics aimed at by cross breeding can be a-chieved with short-term tests at a younger age. On this points, the *P. thunbergii*×*P. massoniana* hybrid meets such conditions; the resistance to pine-wood nematodes can be controlled by major-genic inheritance<sup>10</sup> and the inoculation test is achieved easily in the 1–1 seedling stage<sup>16</sup>. The hybrid is the most interesting one from our experiments from the viewpoint of practical use because it has three valuable traits, good viability of seeds, high resistance to pine-wood nematodes, and fast growth in the juvenile stage.

The fact that resistance to pine-wood nematodes is controlled by a single, dominant gene was suggested by one of our previous reports<sup>10</sup>. Of course, there also are several deficiencies such as yellowish-colored needles, wide crowns, forked stems, and other inferior traits, but what we need at present are the nematode resistance and good juvenile-growth. In Japan, the hybrid seeds resulting from artificially controlled pollination are at present providing one of the countermeasures for pine-forest damage, and the resulting seedlings will be used as planting stock in regions where pine trees are damaged severely by the pine-wood nematode.

Hance, there is a difficult problem in that such controlled pollination may be very expensive in producing hybrid seeds. In the future, until more effective methods of propagation, such as mass pollination or mass propagation, that is, tissue culture or micro-propagation<sup>11)12)</sup>, can be developed, such hybridization can play an important role for pine-tree improvement.

#### Supplemental Note

The identifies of many of our hybrids were verified several times, but the identifies of some of them have not been verified completely to date. Dr. W. B. CRITCHFIELD suggested that for some our interspecific combinations we should provide good evidence of their identity before we should be convinced that we succeeded in obtaining hybrid offspring from the crosses, namely for

- P. densiflora $\times P$ . resinosa AIT.,
- P. densiflora  $\times P$ . brutia Ten.,
- P. thunbergii $\times P$ . resinosa,
- P. thunbergii $\times P$ . pinaster,
- P. thunbergii  $\times P$ . halepensis, and
- P. thunbergii $\times P$ . brutia,

In our non-pollination tests, we obtained a few seeds in two of nine cases of non-pollinations, but only a very few germinable seeds were obtained in only one case with P. densifiora<sup>19</sup>. Therefore, we assumed that contaminations with the pollens of female parent species were rare in our experiments. On the other hand, our morphological investigations on needle and winter-bud colors and forms in the 1-1 transplant stage convinced us that seven of our all

combinations were true hybrids<sup>21)22)</sup>. However, we agree with Dr. CRITCHFIELD's skepticism, and believe that in the future it will pay us to probe more deeply into hybrid identification by other methods for example, isoenzyme and monoterpene analyses.

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# Sylvestres 亜節内の種間交雑に関する研究

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# 摘 要

本報告は、マツの Sylvestres 亜節内でアカマツとクロマツを母親として他の17種を組合せた種間交雑 に関する研究のうち1971年から1983年までの研究成果をまめたものである。この研究では34組合せの うち28の組合せを実行し、これらすべてから健全種子を得ることに成功した。そのうち26の組合せから は山出し苗を得た。この結果から、交雑稔性はアジア産の種同士を組合せた場合には、その他の地方のも のとの組合せよりも高い稔性が得られるという傾向を認めた。しかし、全く健全種子の得られない組合せ はなかった。本州中部の太平洋岸で茨城、千葉、静岡の各県に1カ所ずつこれらの家系の試植地をつく り、生存率と樹高生長を測定した。その結果、生在率は全供試家系とも80%以上であり、アカマツ及び クロマツと比べても大差はなかったが、樹高生長には著しい差があった。この3試験地を通して、クロマ ツを母親にした4つの交雑家系の中にクロマツより生長の優れた雑種があったが、アカマツを母親として 用いた交雑種にはアカマツより優れたものはなかった。この中で最も生長の旺盛なのはクロマツ×馬尾松 (和華松と命名)であった。一方、1-1 苗の段階でマツノザイセンチュウ抵抗性を人工接種により検定し た結果は、4つの組合せで著しい抵抗性を示す雑種が見出された。また網室を用いてマツノマダラカミキ リの食害状況を比較したところ、家系間には大差がなかった。これらの成果をもとに、林木の雑種強勢と マツ類の育種に対する種間交雑の役割について論議し、種間交雑は他の育種法と併用して特殊形質を導入 するための手段として有効であることをのべた。

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